# [1.E Macnica Fuji Electronics <br> Presentation of First Half Results for the Year Ending March 31, 2022 

November 1, 2021

The statements contained in this document that are not purely historical are forward-looking statements based on our company's expectations or plans regarding the future. These forward-looking statements involve factors such as risks and uncertainties, which could cause actual results and earnings performances to differ materially from those projected.

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|  | FY2020 |  |  |  |  |  |  |  |  |  |  |  | FY2021 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1Q |  | 2Q |  | 1st Half |  | 3Q |  | 4Q |  | Full-term |  | 1Q |  |  | 2Q |  |  | 1st Half |  |  |
|  | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio | Change | Amount | Ratio | Change | Amount | Ratio | Change |
| Net sales | 125,147 | 100.0\% | 132,016 | 100.0\% | 257,163 | 100.0\% | 139,574 | 100.0\% | 157,225 | 100.0\% | 553,962 | 100.0\% | 178,064 | 100.0\% | 42.3\% | 184,279 | 100.0\% | 39.6\% | 362,343 | 100.0\% | 40.9\% |
| IC, electronic devices and others | 108,547 | 86.7\% | 114,738 | 86.9\% | 223,285 | 86.8\% | 122,317 | 87.6\% | 135,523 | 86.2\% | 481,125 | 86.9\% | 159,465 | 89.6\% | 46.9\% | 165,303 | 89.7\% | 44.1\% | 324,768 | 89.6\% | 45.5\% |
| Network Business | 16,599 | 13.3\% | 17,279 | 13.1\% | 33,878 | 13.2\% | 17,257 | 12.4\% | 21,701 | 13.8\% | 72,836 | 13.1\% | 18,598 | 10.4\% | 12.0\% | 18,977 | 10.3\% | 9.8\% | 37,575 | 10.4\% | 10.9\% |
| Cost of sales | 110,467 | 88.3\% | 117,223 | 88.8\% | 227,690 | 88.5\% | 123,035 | 88.2\% | 138,401 | 88.0\% | 489,126 | 88.3\% | 157,806 | 88.6\% | 42.9\% | 163,263 | 88.6\% | 39.3\% | 321,069 | 88.6\% | 41.0\% |
| Gross profit | 14,679 | 11.7\% | 14,794 | 11.2\% | 29,473 | 11.5\% | 16,538 | 11.8\% | 18,824 | 12.0\% | 64,835 | 11.7\% | 20,258 | 11.4\% | 38.0\% | 21,016 | 11.4\% | 42.1\% | 41,274 | 11.4\% | 40.0\% |
| SG\&A Expenses | 10,831 | 8.7\% | 11,044 | 8.4\% | 21,875 | 8.5\% | 12,006 | 8.6\% | 12,185 | 7.8\% | 46,066 | 8.3\% | 12,951 | 7.3\% | 19.6\% | 12,886 | 7.0\% | 16.7\% | 25,837 | 7.1\% | 18.1\% |
| Selling expenses | 253 | 0.2\% | 259 | 0.2\% | 512 | 0.2\% | 385 | 0.3\% | 290 | 0.2\% | 1,187 | 0.2\% | 335 | 0.2\% | 32.4\% | 387 | 0.2\% | 49.4\% | 722 | 0.2\% | 41.0\% |
| Personnel expenses | 7,269 | 5.8\% | 7,427 | 5.6\% | 14,696 | 5.7\% | 7,966 | 5.7\% | 8,194 | 5.2\% | 30,856 | 5.6\% | 8,398 | 4.7\% | 15.5\% | 8,517 | 4.6\% | 14.7\% | 16,915 | 4.7\% | 15.1\% |
| Depreciation | 334 | 0.3\% | 346 | 0.3\% | 680 | 0.3\% | 348 | 0.2\% | 539 | 0.3\% | 1,567 | 0.3\% | 648 | 0.4\% | 94.0\% | 566 | 0.3\% | 63.6\% | 1,214 | 0.3\% | 78.5\% |
| Development expenses | 61 | 0.0\% | 73 | 0.1\% | 134 | 0.1\% | 69 | 0.0\% | 78 | 0.0\% | 281 | 0.1\% | 88 | 0.0\% | 44.3\% | 82 | 0.0\% | 12.3\% | 170 | 0.0\% | 26.9\% |
| Other | 2,911 | 2.3\% | 2,941 | 2.2\% | 5,852 | 2.3\% | 3,237 | 2.3\% | 3,083 | 2.0\% | 12,172 | 2.2\% | 3,481 | 2.0\% | 19.6\% | 3,333 | 1.8\% | 13.3\% | 6,814 | 1.9\% | 16.4\% |
| Operating income | 3,847 | 3.1\% | 3,750 | 2.8\% | 7,597 | 3.0\% | 4,532 | 3.2\% | 6,640 | 4.2\% | 18,769 | 3.4\% | 7,306 | 4.1\% | 89.9\% | 8,131 | 4.4\% | 116.8\% | 15,437 | 4.3\% | 103.2\% |
| Non-operating income | 275 | 0.2\% | 446 | 0.3\% | 721 | 0.3\% | 146 | 0.1\% | 390 | 0.2\% | 1,257 | 0.2\% | 429 | 0.2\% | 56.0\% | -82 | 0.0\% | -118.4\% | 347 | 0.1\% | -51.9\% |
| Non-operating expenses | 457 | 0.4\% | 343 | 0.3\% | 800 | 0.3\% | 330 | 0.2\% | 2,497 | 1.6\% | 3,627 | 0.7\% | 221 | 0.1\% | -51.6\% | 219 | 0.1\% | -36.2\% | 440 | 0.1\% | -45.0\% |
| Ordinary Income | 3,665 | 2.9\% | 3,853 | 2.9\% | 7,518 | 2.9\% | 4,349 | 3.1\% | 4,532 | 2.9\% | 16,399 | 3.0\% | 7,514 | 4.2\% | 105.0\% | 7,829 | 4.2\% | 103.2\% | 15,343 | 4.2\% | 104.1\% |
| Extraordinary income | 201 | 0.2\% | 1 | 0.0\% | 202 | 0.1\% | 0 | 0.0\% | 4 | 0.0\% | 206 | 0.0\% | 1,337 | 0.8\% | 565.2\% | 591 | 0.3\% | 59000.0\% | 1,928 | 0.5\% | 854.5\% |
| Extraordinary losses | 4 | 0.0\% | 127 | 0.1\% | 131 | 0.1\% | 28 | 0.0\% | 169 | 0.1\% | 328 | 0.1\% | 10 | 0.0\% | 150.0\% | 9 | 0.0\% | -92.9\% | 19 | 0.0\% | -85.5\% |
| Income before income taxes | 3,862 | 3.1\% | 3,727 | 2.8\% | 7,589 | 3.0\% | 4,321 | 3.1\% | 4,367 | 2.8\% | 16,277 | 2.9\% | 8,842 | 5.0\% | 128.9\% | 8,410 | 4.6\% | 125.7\% | 17,252 | 4.8\% | 127.3\% |
| Corporate, inhabitant and enterprise taxes | 1,101 | 0.9\% | 897 | 0.7\% | 1,998 | 0.8\% | 1,162 | 0.8\% | 1,426 | 0.9\% | 4,586 | 0.8\% | 2,274 | 1.3\% | 106.5\% | 2,317 | 1.3\% | 158.3\% | 4,591 | 1.3\% | 129.8\% |
| Net income | 2,761 | 2.2\% | 2,830 | 2.1\% | 5,591 | 2.2\% | 3,159 | 2.3\% | 2,940 | 1.9\% | 11,690 | 2.1\% | 6,567 | 3.7\% | 137.8\% | 6,093 | 3.3\% | 115.3\% | 12,660 | 3.5\% | 126.4\% |
| Net income attributable to non-controlling interests | 268 | 0.2\% | 185 | 0.1\% | 453 | 0.2\% | 158 | 0.1\% | 204 | 0.1\% | 815 | 0.1\% | 311 | 0.2\% | 16.0\% | 361 | 0.2\% | 95.1\% | 672 | 0.2\% | 48.3\% |
| Net income atributable to the shareholders of the parent | 2,492 | 2.0\% | 2,645 | 2.0\% | 5,137 | 2.0\% | 3,001 | 2.2\% | 2,737 | 1.7\% | 10,875 | 2.0\% | 6,255 | 3.5\% | 151.0\% | 5,733 | 3.1\% | 116.7\% | 11,988 | 3.3\% | 133.3\% |

1- (2). Consolidated Statements of Income (Half) $\qquad$ FY2020 |  |  |
| :--- | :--- |
| Half | Full-term |

1st Half

|  |  |
| :--- | :--- |
|  | A |
| Net sales | 2 |
| IC, electronic devices and others <br> Network Business | 2 |
| Cost of sales | 2 |

Amount 1 Ratio Amount $^{2}$ Ratio Amount | Ratio |
| :--- |

Ratio

| 257,163 | $100.0 \%$ | 296,799 | $100.0 \%$ | 553,962 | $100.0 \%$ | Amount | Ratio | Change | A |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |


| 223,285 | $86.8 \%$ | 257,840 | $86.9 \%$ | 481,125 | $86.9 \%$ | 324,768 | $89.6 \%$ | $45.4 \%$ |
| ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 33,878 | $13.2 \%$ | 38,958 | $13.1 \%$ | 72,836 | $13.1 \%$ | 37575 | $10.4 \%$ | 109 | Gross profit


| $-29,4$ |  |
| :--- | :--- |
|  | 21 |
|  |  |

SG\&A Expenses
$\begin{aligned} & \text { Selling expenses } \\ & \text { Personnel expenses }\end{aligned}$
Personnel expenses
Depreciation
Development expenses
Othe
perating income
Ordinary Income
Corporate, inhabitant and enterprise taxes

## Net income

Net income attributable to to non-controlling interests Netinco
DPS

| 33,878 | 2\% | 38,958 | 13.1\% | 72,836 | 13.1\% | 37,575 | 10.4\% | 10.9 | 4 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 227,690 | 88.5\% | 261,436 | 88.1\% | 489,126 | 88.3\% | 321,069 | 88.6\% | 41.0\% | 31 |
| 29,473 | 11.5\% | 35,362 | 11.9\% | 64,835 | 11.7\% | 41,274 | 11.4\% | 40.0\% | 4 |
| 21,875 | 8.5\% | 24,191 | 8.2\% | 46,066 | 8.3\% | 25,837 | 7.1\% | 18.1\% |  |

(Units: Millions of Yen, \%)
,
.

5
14,6
6
6

| 3,285 | 13.2\% | $\begin{array}{r} 257,840 \\ 38,958 \\ \hline \end{array}$ | 86.9\% $13.1 \%$ | $\begin{array}{r} 481,125 \\ 72,836 \\ \hline \end{array}$ | 86.9\% $13.1 \%$ | $\begin{array}{r} 324,768 \\ 37,575 \end{array}$ | $\begin{aligned} & \hline 89.6 \% \\ & 10.4 \% \end{aligned}$ | $\begin{aligned} & \hline 45.4 \% \\ & 10.9 \% \end{aligned}$ | 317 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 7.690 | 8.5\% | 261,436 | 88.1\% | 489,126 | 88.3\% | 321,069 | 88.6 | 41.0\% | 31 |
| , 473 | 11. | 35,362 | 11.9\% | 4,835 | 11.7\% | 41,2 | 11.4\% | 0.0 |  |
| 1,875 | 8.5\% | 24,191 | 8.2\% | 46,066 | 8.3 | 25,837 | $7.1 \%$ | 18.1\% |  |
| 512 | 0.2\% | 675 | 0.2\% | 1,18 | 0.2\% | 722 | $0.2 \%$ | 41.0\% |  |
| ,696 | 5.7 | 16,160 | 5.4 | 30,856 | 5.6\% | 16,915 | 4.7\% | 15.1 |  |
| 680 | $0.3 \%$ | 88 | 0.3 | 1,56 | 0.3 | 1,2 |  |  |  |


| 7,657 | Ratio |
| :---: | :---: |
| 7,632 | 80.0 |
| 0,025 | 88.8 |
| 6,441 | 88. |
| 41216 | $11.5 \%$ |


| Ratio | Change | Amount | Ratio | Change |
| ---: | ---: | ---: | ---: | ---: |
| $100.0 \%$ | $20.5 \%$ | 720,000 | $100.0 \%$ | $30.0 \%$ |
| $88.8 \%$ | $23.2 \%$ | 642,400 | $89.2 \%$ | $33.5 \%$ |
| $11.2 \%$ | $2.7 \%$ | 77,600 | $10.8 \%$ | $6.5 \%$ |
| $88.5 \%$ | $21.0 \%$ | 637,510 | $88.5 \%$ | $30.3 \%$ |
| $11.5 \%$ | $16.6 \%$ | 82,490 | $11.5 \%$ | $27.2 \%$ |
| $7.5 \%$ | $10.2 \%$ | 52,490 | $7.3 \%$ | $13.9 \%$ |
| $0.2 \%$ | $15.3 \%$ | 1,500 | $0.2 \%$ | $26.4 \%$ |
| $4.8 \%$ | $6.3 \%$ | 34,100 | $4.7 \%$ | $10.5 \%$ |
| $0.3 \%$ | $28.1 \%$ | 2,350 | $0.3 \%$ | $50.0 \%$ |
| $0.1 \%$ | $22.4 \%$ | 350 | $0.0 \%$ | $24.6 \%$ |
| $2.1 \%$ | $16.7 \%$ | 14,190 | $2.0 \%$ | $16.6 \%$ |
| $4.1 \%$ | $30.4 \%$ | 30,000 | $4.2 \%$ | $59.8 \%$ |
| $3.8 \%$ | $53.8 \%$ | 29,000 | $4.0 \%$ | $76.8 \%$ |
| $3.6 \%$ | $47.0 \%$ | 30,020 | $4.2 \%$ | $84.4 \%$ |
| $1.1 \%$ | $54.9 \%$ | 8,600 | $1.2 \%$ | $87.5 \%$ |
| $2.4 \%$ | $43.6 \%$ | 21,420 | $3.0 \%$ | $83.2 \%$ |
| $0.2 \%$ | $106.6 \%$ | 1,420 | $0.2 \%$ | $74.2 \%$ |
| $2.2 \%$ | $39.6 \%$ | 20,000 | $2.8 \%$ | $83.9 \%$ |
| - | $-321.80 y e n$ | - | - |  |
| - | $-80.00 y e n$ | - | - |  |

## 2. Consolidated Balance Sheets

(Units: Millions of Yen)

|  | Mar. 2021 |  | Sep. 2021 |  | Change |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Amount | Ratio | Amount | Ratio | Amount |
| Total assets | 269,590 | 100.0\% | 300,698 | 100.0\% | 31,108 |
| Total current assets | 243,400 | 90.3\% | 274,022 | 91.1\% | 30,622 |
| Cash and deposits | 25,443 | 9.4\% | 21,762 | 7.2\% | -3,681 |
| Trade notes and accounts receivable | 119,884 | 44.5\% | 142,764 | 47.5\% | 22,880 |
| Inventories | 84,882 | 31.5\% | 95,127 | 31.6\% | 10,245 |
| Other current assets | 13,712 | 5.1\% | 14,884 | 4.9\% | 1,172 |
| Allowance for doubtful accounts | -522 | -0.2\% | -516 | -0.2\% | 6 |
| Total fixed assets | 26,190 | 9.7\% | 26,676 | 8.9\% | 486 |
| Property, equipment, at cost | 7,449 | 2.8\% | 7,657 | 2.5\% | 208 |
| Intangible fixed assets | 3,426 | 1.3\% | 8,719 | 2.9\% | 5,293 |
| Investments and other assets | 15,314 | 5.7\% | 10,300 | 3.4\% | -5,014 |
| Total liabilities | 123,580 | 45.8\% | 139,529 | 46.4\% | 15,949 |
| Total current liabilities | 108,351 | 40.2\% | 123,043 | 40.9\% | 14,692 |
| Notes and accounts payable | 39,437 | 14.6\% | 43,003 | 14.3\% | 3,566 |
| Short-term borrowings | 22,715 | 8.4\% | 26,978 | 9.0\% | 4,263 |
| Accrued bonus | 5,516 | 2.0\% | 5,236 | 1.7\% | -280 |
| Other current liabilities | 40,681 | 15.1\% | 47,824 | 15.9\% | 7,143 |
| Long-term liabilities | 15,229 | 5.6\% | 16,486 | 5.5\% | 1,257 |
| Long-term debt | 8,660 | 3.2\% | 8,678 | 2.9\% | 18 |
| Liability for retirement benefits | 5,498 | 2.0\% | 5,495 | 1.8\% | -3 |
| Other | 1,070 | 0.4\% | 2,312 | 0.8\% | 1,242 |
| Net assets | 146,010 | 54.2\% | 161,168 | 53.6\% | 15,158 |
| Stockholders' Equity | 137,070 | 50.8\% | 147,428 | 49.0\% | 10,358 |
| Paid-in capital | 14,040 | 5.2\% | 14,040 | 4.7\% | 0 |
| Additional paid-in capital surplus | 46,762 | 17.3\% | 46,486 | 15.5\% | -276 |
| Consolidated retained earnings | 77,854 | 28.9\% | 88,290 | 29.4\% | 10,436 |
| Treasury stock | -1,586 | -0.6\% | -1,389 | -0.5\% | 197 |
| Other comprehensive income | 5,112 | 1.9\% | 5,371 | 1.8\% | 259 |
| Unrealized holding gains on other securities | 432 | 0.2\% | 402 | 0.1\% | -30 |
| Gain on deferred hedge | -282 | -0.1\% | -113 | 0.0\% | 169 |
| Foreign currency translation adjustments | 4,963 | 1.8\% | 5,082 | 1.7\% | 119 |
| Non-controlling interests | 3,826 | 1.4\% | 8,369 | 2.8\% | 4,543 |

## 3. Sales and Gross Profit by Product (Consolidated)



| B. Gross Profit |  |  | (Units: Millions of Yen, \%) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | FY2020 1st Half |  | FY2021 |  |  |  |  |  |
|  |  |  | 1Q |  | 2Q |  | 1st Half |  |
|  | Amount | GP rate | Amount | GP rate | Amount | GP rate | Amount | GP rate |
|  | 29,473 | 11.5\% | 20,258 | 11.4\% | 21,016 | 11.4\% | 41,274 | 11.4\% |
| Semiconductors | 17,580 | 8.5\% | 13,676 | 9.4\% | 14,544 | 9.4\% | 28,220 | 9.4\% |
| Electronic devices | 1,848 | 13.8\% | 1,417 | 13.6\% | 1,057 | 12.6\% | 2,474 | 13.2\% |
| Other | 742 | 18.1\% | 451 | 13.3\% | 493 | 17.3\% | 944 | 15.1\% |
| Network-related products | 9,301 | 27.5\% | 4,712 | 25.3\% | 4,922 | 25.9\% | 9,634 | 25.6\% |

## FY2020 (Reference)

| A. Sales | (Units: Millions of Yen, \%) |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1Q |  | 2Q |  | 3Q |  | 4Q |  | Full-term |  |
|  | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio |
|  | 125,147 | 100.0\% | 132,016 | 100.0\% | 139,574 | 100.0\% | 157,224 | 100.0\% | 553,962 | 100.0\% |
| Semiconductors | 98,931 | 79.1\% | 106,883 | 81.0\% | 110,016 | 78.8\% | 122,521 | 77.9\% | 438,352 | 79.1\% |
| Electronic devices | 7,261 | 5.8\% | 6,105 | 4.6\% | 9,412 | 6.7\% | 9,677 | 6.2\% | 32,456 | 5.9\% |
| Other | 2,354 | 1.9\% | 1,750 | 1.3\% | 2,888 | 2.1\% | 3,324 | 2.1\% | 10,316 | 1.9\% |
| Network-related products | 16,599 | 13.3\% | 17,279 | 13.1\% | 17,257 | 12.4\% | 21,701 | 13.8\% | 72,836 | 13.1\% |

B. Gross Profit

|  | (Units: Millions of Yen, \%) |  |  |  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  | $1 Q$ |  | 2 Q |  | $3 Q$ |  | 4 Q |  | Full-term |  |
|  | Amount | GP rate | Amount | GP rate | Amount | GP rate | Amount | GP rate | Amount | GP rate |
|  | 14,679 | $11.7 \%$ | 14,794 | $11.2 \%$ | 16,538 | $11.8 \%$ | 18,823 | $12.0 \%$ | 64,835 | $11.7 \%$ |
| Semiconductors | 8,832 | $8.9 \%$ | 8,748 | $8.2 \%$ | 10,247 | $9.3 \%$ | 11,268 | $9.2 \%$ | 39,095 | $8.9 \%$ |
| Electronic devices | 986 | $13.6 \%$ | 862 | $14.1 \%$ | 1,193 | $12.7 \%$ | 1,121 | $11.6 \%$ | 4,163 | $12.8 \%$ |
| Other | 409 | $17.4 \%$ | 333 | $19.0 \%$ | 467 | $16.2 \%$ | 692 | $20.8 \%$ | 1,902 | $18.4 \%$ |
| Network-related products | 4,449 | $26.8 \%$ | 4,852 | $28.1 \%$ | 4,630 | $26.8 \%$ | 5,741 | $26.5 \%$ | 19,674 | $27.0 \%$ |

4. Sales by Product (Consolidated)
(Units: Millions of Yen, \%)

|  | FY2020 1st Half |  | FY2021 |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1Q |  |  |  | 2Q |  |  |  | 1st Half |  |  |
|  | Amount | Ratio | Amount | Ratio | Y/Y <br> Change | vs. latest results | Amount | Ratio | Y/Y <br> Change | vs. latest results | Amount | Ratio | $\begin{gathered} \mathrm{Y} / \mathrm{Y} \\ \text { Change } \\ \hline \end{gathered}$ |
| Semiconductors | 205,814 | 80.0\% | 145,693 | 81.8\% | 47.3\% | 18.9\% | 154,025 | 83.6\% | 44.1\% | 5.7\% | 299,718 | 82.7\% | 45.6\% |
| PLD | 25,142 | 9.8\% | 17,318 | 9.7\% | 26.8\% | 16.9\% | 17,244 | 9.4\% | 50.1\% | -0.4\% | 34,562 | 9.5\% | 37.5\% |
| ASIC | 8,543 | 3.3\% | 2,808 | 1.6\% | -19.3\% | -0.7\% | 4,908 | 2.7\% | -3.1\% | 74.8\% | 7,716 | 2.1\% | -9.7\% |
| ASSP | 34,141 | 13.3\% | 22,642 | 12.7\% | 41.0\% | 16.1\% | 22,604 | 12.3\% | 25.0\% | -0.2\% | 45,246 | 12.5\% | 32.5\% |
| Analog IC | 54,803 | 21.3\% | 43,710 | 24.5\% | 75.4\% | 26.4\% | 43,476 | 23.6\% | 45.5\% | -0.5\% | 87,186 | 24.1\% | 59.1\% |
| Memories | 40,341 | 15.7\% | 25,106 | 14.1\% | 21.2\% | 2.5\% | 30,212 | 16.4\% | 53.9\% | 20.3\% | 55,318 | 15.3\% | 37.1\% |
| Other | 42,841 | 16.7\% | 34,106 | 19.2\% | 69.7\% | 29.7\% | 35,582 | 19.3\% | 56.5\% | 4.3\% | 69,688 | 19.2\% | 62.7\% |
| Electronic devices | 13,366 | 5.2\% | 10,382 | 5.8\% | 43.0\% | 7.3\% | 8,414 | 4.6\% | 37.8\% | -19.0\% | 18,796 | 5.2\% | 40.6\% |
| Other | 4,104 | 1.6\% | 3,389 | 1.9\% | 44.0\% | 2.0\% | 2,857 | 1.6\% | 63.3\% | -15.7\% | 6,246 | 1.7\% | 52.2\% |
| Network-related products | 33,878 | 13.2\% | 18,598 | 10.4\% | 12.0\% | -14.3\% | 18,977 | 10.3\% | 9.8\% | 2.0\% | 37,575 | 10.4\% | 10.9\% |
| Hardware | 9,047 | 3.5\% | 4,285 | 2.4\% | 0.8\% | -26.3\% | 4,438 | 2.4\% | -7.5\% | 3.6\% | 8,723 | 2.4\% | -3.6\% |
| Software | 13,367 | 5.2\% | 8,299 | 4.7\% | 30.1\% | -11.9\% | 8,944 | 4.9\% | 28.0\% | 7.8\% | 17,243 | 4.8\% | 29.0\% |
| Services | 11,462 | 4.5\% | 6,013 | 3.4\% | 0.7\% | -6.9\% | 5,595 | 3.0\% | 1.9\% | -7.0\% | 11,608 | 3.2\% | 1.3\% |
| Total | 257,163 | 100.0\% | 178,064 | 100.0\% | 42.3\% | 13.3\% | 184,279 | 100.0\% | 39.6\% | 3.5\% | 362,343 | 100.0\% | 40.9\% |


| FY2020 (Reference) | (Units: Millions of Yen, \%) |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1Q |  | 2Q |  | 3Q |  | 4Q |  | Full-term |  |
|  | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio | Amount | Ratio |
| Semiconductors | 98,931 | 79.1\% | 106,883 | 81.0\% | 110,016 | 78.8\% | 122,521 | 77.9\% | 438,352 | 79.1\% |
| PLD | 13,657 | 10.9\% | 11,485 | 8.7\% | 13,155 | 9.4\% | 14,809 | 9.4\% | 53,107 | 9.6\% |
| ASIC | 3,478 | 2.8\% | 5,065 | 3.8\% | 2,243 | 1.6\% | 2,827 | 1.8\% | 13,614 | 2.5\% |
| ASSP | 16,061 | 12.8\% | 18,080 | 13.7\% | 17,540 | 12.6\% | 19,495 | 12.4\% | 71,177 | 12.8\% |
| Analog IC | 24,920 | 19.9\% | 29,883 | 22.6\% | 32,032 | 22.9\% | 34,591 | 22.0\% | 121,427 | 21.9\% |
| Memories | 20,711 | 16.5\% | 19,630 | 14.9\% | 20,385 | 14.6\% | 24,498 | 15.6\% | 85,226 | 15.4\% |
| Other | 20,102 | 16.1\% | 22,739 | 17.2\% | 24,658 | 17.7\% | 26,298 | 16.7\% | 93,799 | 16.9\% |
| Electronic devices | 7,261 | 5.8\% | 6,105 | 4.6\% | 9,412 | 6.7\% | 9,677 | 6.2\% | 32,456 | 5.9\% |
| Other | 2,354 | 1.9\% | 1,750 | 1.3\% | 2,888 | 2.1\% | 3,324 | 2.1\% | 10,316 | 1.9\% |
| Network-related products | 16,599 | 13.3\% | 17,279 | 13.1\% | 17,257 | 12.4\% | 21,701 | 13.8\% | 72,836 | 13.1\% |
| Hardware | 4,250 | 3.4\% | 4,797 | 3.6\% | 5,242 | 3.8\% | 5,817 | 3.7\% | 20,107 | 3.6\% |
| Software | 6,377 | 5.1\% | 6,990 | 5.3\% | 6,462 | 4.6\% | 9,422 | 6.0\% | 29,252 | 5.3\% |
| Services | 5,970 | 4.8\% | 5,492 | 4.2\% | 5,552 | 4.0\% | 6,461 | 4.1\% | 23,476 | 4.2\% |
| Total | 125,147 | 100.0\% | 132,016 | 100.0\% | 139,574 | 100.0\% | 157,224 | 100.0\% | 553,962 | 100.0\% |

5. Net Sales by Segment (Consolidated)
(Units: Millions of Yen, \%)

| Segment | FY2020 1st Half |  |  | FY2021 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 1Q |  |  |  |  | 2Q |  |  |  |  | 1st Half |  |  |  |
|  | Amount | Ratio1 | Ratio2 | Amount | Ratio 1 | Ratio2 | $\begin{array}{c\|} \hline \mathrm{Y} / \mathrm{Y} \\ \text { Change } \end{array}$ | vs. latest results | Amount | Ratio1 | Ratio2 | $\begin{gathered} \mathrm{Y} / \mathrm{Y} \\ \text { Change } \end{gathered}$ | vs. latest results | Amount | Ratio1 | Ratio2 | $\begin{array}{\|c\|} \hline \mathrm{Y} / \mathrm{Y} \\ \text { Change } \end{array}$ |
| IC, electronic devices and others | 223,280 | 100.0\% | 86.8\% | 159,460 | 100.0\% | 89.6\% | 46.9\% | 17.7\% | 165,300 | 100.0\% | 89.7\% | 44.1\% | 3.7\% | 324,760 | 100.0\% | 89.6\% | 45.4\% |
| Telecom | 50,930 | 22.8\% | 19.8\% | 28,890 | 18.1\% | 16.2\% | 15.7\% | 21.9\% | 32,950 | 19.9\% | 17.9\% | 26.9\% | 14.1\% | 61,840 | 19.0\% | 17.1\% | 21.4\% |
| Telecom Terminals | 9,940 | 4.5\% | 3.9\% | 5,240 | 3.3\% | 2.9\% | 3.8\% | 4.8\% | 5,390 | 3.3\% | 2.9\% | 10.2\% | 2.9\% | 10,630 | 3.3\% | 2.9\% | 6.9\% |
| Telecom Infrastructure | 40,990 | 18.4\% | 15.9\% | 23,650 | 14.8\% | 13.3\% | 18.8\% | 26.5\% | 27,560 | 16.7\% | 15.0\% | 30.7\% | 16.5\% | 51,210 | 15.8\% | 14.1\% | 24.9\% |
| OA, Peripherals | 10,550 | 4.7\% | 4.1\% | 7,180 | 4.5\% | 4.0\% | 29.4\% | 14.5\% | 7,440 | 4.5\% | 4.0\% | 48.8\% | 3.6\% | 14,620 | 4.5\% | 4.0\% | 38.6\% |
| Computers | 28,400 | 12.7\% | 11.0\% | 18,840 | 11.8\% | 10.6\% | 24.4\% | 1.0\% | 18,090 | 10.9\% | 9.8\% | 36.4\% | -4.0\% | 36,930 | 11.4\% | 10.2\% | 30.0\% |
| Consumer Products | 21,070 | 9.4\% | 8.2\% | 15,060 | 9.4\% | 8.5\% | 73.1\% | 18.0\% | 14,720 | 8.9\% | 8.0\% | 19.0\% | -2.3\% | 29,780 | 9.2\% | 8.2\% | 41.3\% |
| Automobile | 33,720 | 15.1\% | 13.1\% | 23,580 | 14.8\% | 13.2\% | 56.9\% | -1.3\% | 23,870 | 14.4\% | 13.0\% | 27.7\% | 1.2\% | 47,450 | 14.6\% | 13.1\% | 40.7\% |
| Industrial Equipment | 78,610 | 35.2\% | 30.6\% | 65,910 | 41.3\% | 37.0\% | 68.3\% | 31.2\% | 68,230 | 41.3\% | 37.0\% | 73.0\% | 3.5\% | 134,140 | 41.3\% | 37.0\% | 70.6\% |
| Network Business | 33,880 |  | 13.2\% | 18,600 |  | 10.4\% | 12.0\% | -14.3\% | 18,980 |  | 10.3\% | 9.8\% | 2.0\% | 37,580 |  | 10.4\% | 10.9\% |
| Total | 257,160 |  | 100.0\% | 178,060 |  | 100.0\% | 42.3\% | 13.3\% | 184,280 |  | 100.0\% | 39.6\% | 3.5\% | 362,340 |  | 100.0\% | 40.9\% |

FY2020 (Reference)

| Y2020 (Reference) ${ }^{\text {(Units: Millions of Yen, \%) }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Segment | 1Q |  |  | 2Q |  |  | 3Q |  |  | 4Q |  |  | Full-term |  |  |
|  | Amount | Ratio1 | Ratio2 | Amount | Ratio1 | Ratio2 | Amount | Ratio1 | Ratio2 | Amount | Ratio1 | Ratio2 | Amount | Ratio1 | Ratio2 |
| IC, electronic devices and others | 108,550 | 100.0\% | 86.7\% | 114,730 | 100.0\% | 86.9\% | 122,320 | 100.0\% | 87.6\% | 135,520 | 100.0\% | 86.2\% | 481,120 | 100.0\% | 86.9\% |
| Telecom | 24,960 | 23.0\% | 19.9\% | 25,970 | 22.6\% | 19.7\% | 23,550 | 19.3\% | 16.9\% | 23,700 | 17.5\% | 15.1\% | 98,180 | 20.4\% | 17.7\% |
| Telecom Terminals | 5,050 | 4.7\% | 4.0\% | 4,890 | 4.3\% | 3.7\% | 4,600 | 3.8\% | 3.3\% | 5,000 | 3.7\% | 3.2\% | 19,540 | 4.1\% | 3.5\% |
| Telecom Infrastructure | 19,910 | 18.3\% | 15.9\% | 21,080 | 18.4\% | 16.0\% | 18,950 | 15.5\% | 13.6\% | 18,700 | 13.8\% | 11.9\% | 78,640 | 16.3\% | 14.2\% |
| OA, Peripherals | 5,550 | 5.1\% | 4.4\% | 5,000 | 4.4\% | 3.8\% | 5,710 | 4.7\% | 4.1\% | 6,270 | 4.6\% | 4.0\% | 22,530 | 4.7\% | 4.1\% |
| Computers | 15,140 | 13.9\% | 12.1\% | 13,260 | 11.6\% | 10.0\% | 13,510 | 11.0\% | 9.7\% | 18,650 | 13.8\% | 11.9\% | 60,560 | 12.6\% | 10.9\% |
| Consumer Products | 8,700 | 8.0\% | 7.0\% | 12,370 | 10.8\% | 9.4\% | 12,490 | 10.2\% | 8.9\% | 12,760 | 9.4\% | 8.1\% | 46,320 | 9.6\% | 8.4\% |
| Automobile | 15,030 | 13.8\% | 12.0\% | 18,690 | 16.3\% | 14.2\% | 22,690 | 18.5\% | 16.3\% | 23,900 | 17.6\% | 15.2\% | 80,310 | 16.7\% | 14.5\% |
| Industrial Equipment | 39,170 | 36.1\% | 31.3\% | 39,440 | 34.4\% | 29.9\% | 44,370 | 36.3\% | 31.8\% | 50,240 | 37.1\% | 32.0\% | 173,220 | 36.0\% | 31.3\% |
| Network Business | 16,600 |  | 13.3\% | 17,280 |  | 13.1\% | 17,260 |  | 12.4\% | 21,700 |  | 13.8\% | 72,840 |  | 13.1\% |
| Total | 125,150 |  | 100.0\% | 132,010 |  | 100.0\% | 139,580 |  | 100.0\% | 157,220 |  | 100.0\% | 553,960 |  | 100.0\% |

